

Novated Lease application form

Application type Refinance New contract

Applicants individual details

Title

First name

Middle name

Surname

Date of birth (DD/MM/YYYY) / / Work number

Mobile number Home number

Email

Marital status Single Married De facto Number of dependants

Driver's licence number Licence issuing state

Driver's licence type Full Provisional Learner Heavy vehicle None

Applicant residential details

Australian residency status Citizen or permanent resident Visa (specify type)

Residential address

Suburb State Postcode

Residential status Own (outright) Own (mortgage) Rent Boarding Live with relatives

Time at address Years Months

Postal address
(if different to residential)

Suburb State Postcode

If less than 2 years at current address please fill below

Previous address

Suburb State Postcode

Time at previous address Years Months

If renting please fill below

Landlord name Landlord phone number

Novated Lease application form

Employment details

Employment type Permanent full time Permanent part time Casual full time Other (specify)

Employer name

Contact's name

Contact's position

Contact's number

Length of employment Years Months

If less than 2 years at current fill below

Previous employer

Position or title

Contact name

Contact phone number

Length of employment Years Months

If sole trader please fill below

Business trading name ABN

Business activity Time established Years Months

Business address

Suburb State Postcode

Income (mandatory)

Gross annual income \$

Spousal gross annual income \$

Monthly net income \$

Spousal monthly net income \$

Monthly

Investment property income \$

Superannuation income \$

Government benefit income \$

Investment income \$

Other income \$

Assets

		Owned outright*	
		Yes	No
Home property	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Investment property 1	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Investment property 2	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Investment property 3	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Shares/trust/managed funds	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Recreational assets (boats/RVs/jet skis)	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

		Owned outright*	
		Yes	No
Plant and equipment	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Motor vehicle 1	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Motor vehicle 2	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cash in bank	\$ <input type="text"/>		
Superannuation	\$ <input type="text"/>		
Home contents	\$ <input type="text"/>		

*If not owned outright please ensure that corresponding liability fields are filled correctly

Novated Lease application form

Liabilities

	Balance	Monthly payments	Financier
Home property loan	\$	\$	
Investment property 1	\$	\$	
Investment property 2	\$	\$	
Investment property 3	\$	\$	
Margin loan	\$	\$	
Loan for investments	\$	\$	
Personal loan	\$	\$	

	Balance	Monthly payments	Financier	Payout	Yes	No	End date (not mandatory)
Motor vehicle loan 1	\$	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Motor vehicle loan 2	\$	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Plant and equipment loan	\$	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Recreational assets loan (boats/RVs/jet skis)	\$	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

	Balance	Monthly payments	Financier	Limit (mandatory)
Credit card 1	\$			\$
Credit card 2	\$			\$
Credit card 3	\$			\$
Overdraft	\$	\$		\$
Debt agreement	\$	\$		
Tax debt	\$	\$		

Monthly expenses (mandatory)

Rent or board	\$	Other expenses	\$
Vehicle running costs	\$	General living expenses (Household/living (e.g. food, phone, utilities, council rates, discretionary purchases))	\$
Private education/childcare	\$		

For further information regarding a breakdown of these expenses, please refer to the novated expense guide

Declaration and signature

I have read and understood the particulars that have been completed in this declaration and state that those particulars are true, complete and not misleading, and have been made to Macquarie Leasing Pty Ltd to enable it to assess my finance application.

Also, I consent and agree that: (a) Macquarie Leasing may give me notices or documents by electronic communication by sending the notice or document to the email address disclosed above or the last email address I have otherwise notified; (b) if a notice or document is so given, it will be taken to be given at the time when the notice or document has entered my information system; (c) paper notices and documents may no longer be given to me; (d) electronic communications should be regularly checked for notices and documents; and (e) my consent to the giving of notices and documents by electronic communication may be withdrawn by me at any time.

Signature	Name (print)	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>